

# Letter of Intent

I/We \_\_\_\_\_ wish to share my/our blessings with others and make this Letter of Intent to provide for future generations and assure services and programs for Baltimore, Israel and around the world.

- I have already made a legacy provision in my will or estate plan.
- I intend to include a legacy gift and will formalize my gift within \_\_\_\_\_ months of signing this declaration.

**PLEASE PRINT**

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email Address \_\_\_\_\_

The Associated: Jewish Federation of Baltimore is pleased to offer you endowment opportunities that address the causes you are most passionate about and best reflect you and your family's values. You can choose to leave an unrestricted gift and/or designate areas to provide a continuum of support and create your lasting legacy.

**Please identify which areas of focus you wish to designate your legacy gift.**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Unrestricted Endowment          | <input type="checkbox"/> Financial Assistance | <input type="checkbox"/> Volunteering           |
| <input type="checkbox"/> Annual Campaign Endowment (ACE) | <input type="checkbox"/> Abuse & Trauma       | <input type="checkbox"/> Arts & Culture         |
| <input type="checkbox"/> Lion of Judah Endowment (LOJE)  | <input type="checkbox"/> Jewish Education     | <input type="checkbox"/> Leadership Development |
| <input type="checkbox"/> Senior Adults                   | <input type="checkbox"/> Jewish Camp          | <input type="checkbox"/> Social Justice         |
| <input type="checkbox"/> Disabilities                    | <input type="checkbox"/> Day Schools          | <input type="checkbox"/> Other _____            |
| <input type="checkbox"/> Mental Health & Addiction       | <input type="checkbox"/> Israel               |   |

My/our legacy gift will be made through:

- |   |  |
|---|--|
| <input type="checkbox"/> Gift in my Will or Trust | <input type="checkbox"/> Gift of Real Estate, Securities, other assets |
| <input type="checkbox"/> Life Insurance           | <input type="checkbox"/> Other (please specify) or To Be Determined    |
| <input type="checkbox"/> Retirement Plan Account  |  |

The approximate value of my gift will be \$\_\_\_\_\_ or \_\_\_\_\_% of my estate or account. *(optional)*

At this time, I wish:

- To encourage others to make commitments to the future, I permit my/our name(s) to be listed as follows:  
\_\_\_\_\_
- To remain anonymous.

Donor Signature(s) \_\_\_\_\_ Date \_\_\_\_\_